

Financial Literacy Talks

Buying a Home Within Your Means

7 Oct, 3pm - 4:30pm
@ Online via Zoom



Buying a home can be the single highest purchase of anyone's life. Learn how to assess your resources, understand the costs, and choose the right property for your budget. Get a step-by-step guide on your home objectives, the housing options available, and stages to determine your affordability. Be empowered to make informed financial decisions on your purchase.



Ferris has over 10 years of experience as a certified financial planner (CFP®) with extensive experience in personal financial planning. At the Institute for Financial Literacy (IFL) he specialises in educating individuals and families on money management, insurance planning, investing, retirement, and estate planning. Ferris is passionate about empowering people to enhance their financial well-being through practical and actionable strategies.

Building Financial Resilience

8 Oct, 1pm - 2:30pm @ Cistron,
L5 Matrix, BP

9 Oct, 4pm - 5:30pm @ Infuse Theatre, L14
Connexis South, FP1



The inflating cost of expenses can weigh heavily on us. Learn how to prioritise your debt to manage higher borrowing cost, as well as estimate your life and critical illness insurance needs to build financial resilience. This session will shed light on strengthening your financial adaptability to weather through challenging times.



Paul has a Master Of Business Administration and years of experience in the banking sector, where he helped clients optimise their wealth management portfolios using personalised risk profiling tools and various financial instruments like bonds, unit trusts, and insurance plans. He leads workshops in money management, retirement planning, CPF insurance schemes and personal investing. His expertise empowers individuals to achieve their financial goals.



May has 25 years of experience in the retail banking industry, as well as management leadership experience in the preschool education sector. She harnesses her unique background in both finance and education to lead practical and engaging workshops which teach participants how to understand and improve their finances.

Planning for Retirement

8 Oct, 12pm - 1:30pm @ Tech
Marketplace, Innovis Level 8, FP2



It is never too early to plan for our retirement. Be equipped with the knowledge to build your retirement funds through investing and CPF and protect your healthcare needs with insurance. Learn how legal deeds and policies can aid you in your retirement years and give you peace of mind.



Joseph has over 20 years of banking experience, having served clients across retail, corporate, MNCs, and financial institutions. His specialisations included cash management, trade finance, debt structuring, and risk assessment. This diverse experience shows in his workshops on money management, financial planning, and personal investing. He leverages on his industry knowledge to empower participants with practical strategies for effective financial management.

Assessing Your Retirement Income Needs

10 Oct, 1pm - 2:30pm
@ MPH2, L1 Innovis, FP2



It can be daunting to plan for our retirement with so much uncertainty. Learn the essential steps in planning, including how to use retirement calculators to determine your income needs. This workshop covers key considerations, methods for calculating retirement needs, and how to identify gaps in your resources. Enhance your awareness to confidently plan your financial future.



Peggy's history in the financial sector focused on trust asset planning, as well as helping clients understand their financial needs, objectives, and risk tolerance. She has trained social workers in the NUS Singapore Financial Capability and Asset Building programme, and has been an adjunct lecturer teaching insurance and retirement planning at the polytechnic-level.

Financial Planning for Couples

11 Oct, 12pm - 2pm
@ Online via Zoom



Conversations on money can be difficult as a couple. This workshop will teach you how to create a solid financial plan, covering savings, insurance, investing, and budgeting. You'll also learn about the legal considerations of planning ahead. The content is inclusive, with material tailored for couples of all races and religions, and married couples. Attending together with your partner is encouraged but not required. Start building a secure future as a team.



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[Book a Session](#)



As part of the social aspect of Sustainability Month, we dedicate a week of activities that bolster wellbeing, to remind us to care for ourselves so we can go the distance and be there for A*STAR and family. The A*STAR Mental Health & Wellness Week is co-organised by SplA OSH and Infuse in celebration of World Mental Health Day held on 10 October.

